Home Energy Assistance Program (HEAP) Application

Amador Tuolumne Community Action Agency



Year 2025 LIHEAP Funds: Assistance for either PG&E or Propane is once per funding year Income guidelines for home weatherization, PG&E or propane payment assistance:

Size of Household	1	2	3	4	5	6	7
Total Gross Monthly Income not to exceed	\$3,169.99	\$4,145.40	\$5,120.82	\$6,096.24	\$7,071.57	\$8,046.99	\$8,229.90

If your household is selected, the process can take up to 16 weeks. Your application does not guarantee assistance. All ATCAA programs are dependent on fund availability and client eligibility.

DIRECTIONS

Keep the first two pages for your records. Complete and return the remaining 8 pages of the application. All documentation must be included with the application. Incomplete applications will be returned. Return applications by mail, drop box, or fax (see numbers below). Do not use white out.

DOCUMENTS NEEDED FROM YOU:

All documents will be kept confidential. | Current: dated within the last 30 days of application submission date.

- 1. Current CA ID or Driver's License and Social Security Card for main applicant only.
- 2. **Proof of citizenship** for main application only. Birth certificate, unexpired passport or REAL ID Card or SSA/SSI income
- 3. Current proof of income: All household members must provide proof of consecutive monthly income over the last 6 weeks prior to the application submittal date. Income examples: paystubs, current year Social Security Benefit letter, pension letters must be current and include gross, interest statements (no 1099s accepted). All adults claiming no income must fille out a 'Zero Income' form provided by ATCAA (CSD 43B).
- 4. Current Notice of Action or Verification of Benefits for cash aid/CalFresh (food stamps). If you are receiving cash aid/ CalFresh, you do not have to provide a current proof of income document, but you must still list your income on your application.
- 5. Current electric bill: must be within 6 weeks of application date. Provide all pages. Submit for energy cost, even if applying for propane. This applies to open and residential accounts only.
- 6. Propane: 12-month history on bulk fill accounts. If propane fill is needed, a written estimate from current propane provider on business letterhead with the account holder name, service address, account number, gallons and cost. For metered accounts: provide current billing. Submit for energy cost even if applying for PG&E. Open and Residential accounts only.
- 7. Utilities included in rent or sub metered: must provide a copy of your *current rent receipt stating the cost of utilities and usage.
- 8. Wood, pellet, or kerosene receipts within the last 12 months.
- 9. Proof of ownership for homeowners applying for Weatherization.

Please continue to pay your bills. If credit does NOT appear on your account after 16 weeks, call PG&E at 1-800-743-5000 or your propane vendor first.

If you have questions, concerns, complaints, or would like to appeal a decision about your HEAP application, contact ATCAA Energy Program at once of the following numbers:

CONTACT US via phone, mail or fax | or VISIT our website at atcaa.org/energy

Amador and Calaveras County ATCAA 10590 Highway 88, Jackson, CA 95642 Phone: (209) 223-1485 ext. 221 or 290

Fax: (209) 223-4178

Appointments: Monday & Wednesday from 9am - 12pm

Tuolumne County ATCAA 427 N. Highway 49, Sonora, CA 95370

Phone: (209) 533-1397 ext. 250 or 232

Fax: (209) 533-1034

Appointments: Monday & Wednesday from 9am - 12pm



SCAN CODE

No person shall be discriminated against in participating due to age, sex, color, religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship, or any other consideration made unlawful by state, federal, and local laws.



AMADOR TUOLUMNE COMMUNITY ACTION AGENCY

LIHEAP FOR YOUR USE ONLY -KEEP

MONTHLY BUDGET PLAN						
MONTH	ESTIMATED	ACTUAL				
MONTHLY INCOME						
Salary/Wages (Take Home Pay)	\$					
Cash on Hand/Savings	\$					
Child Support (Income)	\$					
AFDC, F/S, SSI, UIB,SDI	\$					
TOTAL Cash Available						
MONTHLY EXPENSES						
Rent/House Payment						
Heat/Propane						
Lights/Electricity						
Water						
Groceries						
Telephone						
Laundromat						
Car Payment/Bus Fare						
Gasoline						
TOTAL						
INSURANCE PAYMENTS						
Car						
Homeowner's/Renter's						
Health						
Life/Disability Insurance Medi-						
Cal/CMSP share of cost						
TOTAL						
Credit Card Payments						
Loan Payments/"Cash 'til Payday"						
Child Care/Babysitter						
Child Support/Alimony Payments						
Other						
Other						
TOTAL						
TOTAL MONTHLY EXPENSES						
MINUS MONTHLY INCOME						
TOTAL REMAINING						

BUDGET PAGE

Monthly Appliance Energy Costs

Time-of-Use (Peak Pricing 4-9pm Every Day) (E-TOU-C) Rate Plan

			Usage* Time-of-Use* Off-Peak Peal		
				оп-Реак	Peak
		Ceiling Fan	6 hrs/day	\$4.58	\$5.44
***	Heating and	Air Purifier	12 hrs/day	\$12.22	\$14.50
	Cooling	Central A/C	2 hrs/day	\$61.08	\$72.50
	oootiii g	Room A/C	4 hrs/day	\$40.72	\$48.33
		Space Heater	3 hrs/day	\$45.98	\$54.58
H		Hot Tub	12 hrs/week	\$31.41	\$37.29
Ħ	Outdoors	Pool Pump	24 hrs/day	\$34.61	\$41.08
		Electric Vehicle	30 miles/day	\$116.42	\$138.18
		Floodlight	15 hrs/day	\$45.81	\$54.38
W	Lighting 	LED lightbulbs (10 qty)	4 hrs/day	\$4.07	\$4.83
		CFL lightbulbs (10 qty)	4 hrs/day	\$8.14	\$9.67
	Kitchen	Coffee Maker	1 hr/day	\$10.18	\$12.08
		Stovetop and Oven (Electric)	5 hrs/week	\$21.81	\$25.89
		Microwave	2 hrs/week	\$3.18	\$3.78
		Kettle (Electric)	1 hr/day	\$12.22	\$14.50
		Dryer (Electric)	4 times/week	\$21.45	\$25.46
	Cleaning	Dishwasher	2 hrs/day	\$16.74	\$19.87
	Appliances	Vacuum	1 hr/week	\$0.43	\$0.51
		Washing Machine	4 times/week	\$4.83	\$5.73
		Laptop	9 hrs/day	\$2.71	\$3.21
	Computing	Tablet	3 hrs/day	\$0.27	\$0.32
		Desktop	9 hrs/day	\$4.49	\$5.33
		TV	4 hrs/day	\$6.52	\$7.73
∴ ÷	Entertainment	Video Game	4 hrs/day	\$1.30	\$1.55
		DVD Player	3 hrs/day	\$0.31	\$0.37

^{*}The average monthly hours of use and corresponding appliance wattage used to calculate the energy costs above are sourced from esource.com, *The Powerful Pull of Plug Loads*, using PG&E rates as of May 1, 2020.

^{**}The Time-of-Use rate represented is the Time-of-Use (Peak Pricing 4-9pm Every Day) (E-TOU-C) Rate Plan.



Monthly Appliance Energy Costs

Tiered Rate Plan (E-1)

			Usage*	Tie	ered (E-1)
				Tier 1	Tier 2	Tier3
		Ceiling Fan	6 hrs/day	\$3.18	\$4.00	\$7.00
	Heating and	Air Purifier	12 hrs/day	\$8.47	\$10.66	\$18.67
+++	Cooling	Central A/C	2 hrs/day	\$42.34	\$53.28	\$93.35
	Cooting	Room A/C	4 hrs/day	\$28.23	\$35.52	\$62.23
		Space Heater	3 hrs/day	\$31.87	\$40.11	\$70.27
H		Hot Tub	12 hrs/week	\$21.77	\$27.40	\$48.01
₩ H	Outdoors	Pool Pump	24 hrs/day	\$23.99	\$30.19	\$52.90
		Electric Vehicle	30 miles/day	\$80.70	\$101.55	\$177.92
		Floodlight	15 hrs/day	\$31.75	\$39.96	\$70.01
<u> </u>	Lighting	LED lightbulbs (10 qty)	4 hrs/day	\$2.82	\$3.55	\$6.22
		CFL lightbulbs (10 qty)	4 hrs/day	\$5.65	\$7.10	\$12.45
	Kitchen	Coffee Maker	1 hr/day	\$7.06	\$8.88	\$15.56
		Stovetop and Oven (Electric)	5 hrs/week	\$15.12	\$19.03	\$33.34
∞ .		Microwave	2 hrs/week	\$2.21	\$2.78	\$4.86
		Kettle (Electric)	1 hr/day	\$8.47	\$10.66	\$18.67
		Dryer (Electric)	4 times/week	\$14.87	\$18.71	\$32.78
	Cleaning	Dishwasher	2 hrs/day	\$11.60	\$14.60	\$25.59
	Appliances	Vacuum	1 hr/week	\$0.30	\$0.38	\$0.66
		Washing Machine	4 times/week	\$3.34	\$4.21	\$7.37
		Laptop	9 hrs/day	\$1.88	\$2.36	\$4.13
	Computing	Tablet	3 hrs/day	\$0.19	\$0.23	\$0.41
		Desktop	9 hrs/day	\$3.11	\$3.92	\$6.86
		TV	4 hrs/day	\$4.52	\$5.68	\$9.96
	Entertainment	Video Game	4 hrs/day	\$0.90	\$1.14	\$1.99
		DVD Player	3 hrs/day	\$0.22	\$0.27	\$0.48

^{*}The average monthly hours of use and corresponding appliance wattage used to calculate the energy costs above are sourced from esource.com, *The Powerful Pull of Plug Loads*, using PG&E rates as of May 1, 2020.



Amador Tuolumne Community Action Agency Energy Client Intake Form Addendum to CSD-43

	Staff	ATCAA Program:		
Applicant Name:	Use:	Intake Date:		
Applicant Nume.		Child Support Referral Made □		
Applicant DOB:				
Housing Type: □ Own □ Rent/No Subsidy □ Rent/Subsidized Hous	ing 🗆	Other Permanent Housing		
□ Homeless □ Other		•		
Primary Language spoken at home: English Spanish Other	her			
Additional languages spoken: □ English □ Spanish □ O	ther			
Health Insurance				
Type of health Insurance? Medicaid Medicare Employmen	t base	d □ Direct Purchase □ Military He	ealth Care	
		ealth Insurance for Adults 🗆 Unins		
Are you permanently disabled? Yes No Unknow	n	□ Decline to State		
Education Level and Employment				
Education Level (Ages 14-24): \Box 0-8 Grade \Box 9-12 Grade/Non-gradu	ate	□ High School Graduate/GED		
□ 12+ Some College □ 2 or 4 Year Colle	ge Gra	duate 🗆 Graduate of other post-	secondary	
Education Level (Ages 25+): □ 0-8 Grade □ 9-12 Grade/Non-gradu				
□ 12+ Some College □ 2 or 4 Year Colle		·	secondary	
Employment: Employed Full-time Employed Part-time Full-time	-			
□ Short Term Unemployed (6 months or less) □ Long	Term	Unemployed (more than 6 months)	
□ Not in labor force				
Military Status? Veteran Active Military Neither Active Milit	arv or	Veteran		
William y Status:	ary or	veteran		
Disconnected Youth add Child Support				
Are you between the ages of 18-24? ☐ Yes ☐ No				
Are you the custodial parent/guardian of a child/children? Yes	lo			
WHOLE household income-Cont.				
Has the <u>household</u> received income in the last 30 days? ☐ Yes ☐ No				
Sources of NON-CASH BENEFITS rec	eived			
WIC		□ Yes	□ No	
Housing Choice Voucher		□ Yes	□ No	
Public Housing Remark Supportive Housing		□ Yes	□ No	
Permanent Supportive Housing				
Childcare Voucher				
Affordable Care Act Subsidy				
CalFresh				
I acknowledge that the information that I have provided is true and corre	ct and	L L		
identifying information will not be shared with any agency outside of Al		•		
, 5	,	•		
Signature	Da	te		

No person shall be discriminated against in participating, due to age, sex, color, religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship or any other consideration made unlawful by state, federal and local

Additional Information /Other Household Member Name: DOB:
Education Level (Ages 14-24): 0-8 Grade 9-12 Grade/Non-graduate High School Graduate/GED 12+ Some College 2- or 4-Year College Graduate Graduate of other post-secondary
Education Level (Ages 25+): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED □ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Employment: Employed Full-time Employed Part-time Full/Part-Time Student Retired
☐ Short Term Unemployed (6 months or less) ☐ Long Term Unemployed (more than 6 months)
□ Not in labor force □ Farm Worker
Military Status? □ Veteran □ Active Military □ Neither Active Military or Veteran
Type of health Insurance? Medicaid Medicare Employment based Direct Purchase Military Health Care
□ State Children's Health Insurance □ State Health Insurance for Adults □ Uninsured
Are you permanently disabled? Yes No Unknown Decline to State
Additional Information / Other Household Member Name: DOB:
Education Level (Ages 14-24): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED
□ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Education Level (Ages 25+): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED
□ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Employment: □ Employed Full-time □ Employed Part-time □ Full/Part-Time Student □Retired
☐ Short Term Unemployed (6 months or less) ☐ Long Term Unemployed (more than 6 months)
□ Not in labor force □ Farm Worker
Military Status? ☐ Veteran ☐ Active Military ☐ Neither Active Military or Veteran
Type of health Insurance? Medicaid Medicare Employment based Direct Purchase Military Health Care
☐ State Children's Health Insurance ☐ State Health Insurance for Adults ☐ Uninsured
Are you permanently disabled? □ Yes □ No □ Unknown □ Decline to State
Additional Information / Other Household Member Name: DOB:
Education Level (Ages 14-24): 0-8 Grade 9-12 Grade/Non-graduate High School Graduate/GED
□ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Education Level (Ages 25+): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED
□ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Employment: Employed Full-time Employed Part-time Full/Part-Time Student Retired
 □ Short Term Unemployed (6 months or less) □ Long Term Unemployed (more than 6 months) □ Not in labor force □ Farm Worker
Military Status? Ueteran - Active Military - Neither Active Military or Veteran
Type of health Insurance? Medicaid Medicare Employment based Direct Purchase Military Health Care
☐ State Children's Health Insurance ☐ State Health Insurance for Adults ☐ Uninsured
Are you permanently disabled? Ves No Unknown Decline to State
Additional Information/ Other Household Member Name: DOB:
Education Level (Ages 14-24): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED
☐ 12+ Some College ☐ 2- or 4-Year College Graduate ☐ Graduate of other post-secondary
Education Level (Ages 25+): □ 0-8 Grade □ 9-12 Grade/Non-graduate □ High School Graduate/GED
□ 12+ Some College □ 2- or 4-Year College Graduate □ Graduate of other post-secondary
Employment: □ Employed Full-time □ Employed Part-time □ Full/Part-Time Student □Retired
☐ Short Term Unemployed (6 months or less) ☐ Long Term Unemployed (more than 6 months)
□ Not in labor force □ Farm Worker
Military Status? □ Veteran □ Active Military □ Neither Active Military or Veteran
Type of health Insurance? Medicaid Medicare Employment based Direct Purchase Military Health Care
☐ State Children's Health Insurance ☐ State Health Insurance for Adults ☐ Uninsured
Butte Children's Treater insurance Butte Treater insurance for Addits Bullinsured



Client Survey Revised 1-2020

Office Use only				
Program:				
Office:	Ama	Tuo		
Date:				

We value your input! Please help us to understand families' resources and needs by answering the following demographic questions regarding education, employment, housing, healthcare and other basic needs.

1	What Cou	nty Do You Resi	de In?	Amador	Calaveras	Tuolu	mne		
2	Gender	Male	Female	Other					
3	Age	Under 18	18-24	25-44	45-54	55-59	60-64	65-74	75+
4	Ethnicity	Hispan	ic, Latino, or Span	sh Origins	Not Hispan	ic, Latino or Spa	anish Origins		
5	Race:	American In	dian/Alaska Native	Asian	Black/	African America	anWhite	/Caucasian	
		Native Hawa	iian/Pacific Islando	er Other	Multi-	Race (two or mo	ore of the above)	
6	How did v		TCAA? Frie						her
			2 -	· · · · · · · · · · · · · · · · · · ·	-	Advertisein	Kerer		iici
	-		s in the past?						
8	If yes, whi	ch services have	you used:	Housing/Smart M	loneyI	Energy/Weatheri	ization	Youth/Preven	tion
	Famil	ly Resources/Ther	apy/Literacy	Family Lea	ming Center/P	romotores	Early/Heac	l Start	_Food Bank
9	How woul	ld you rate your	overall satisfactio	n with ATCAA se	rvices?	Excellent	Good	Fair	Poor
			lease choose up to 3			-	anv or all applic	—— able categories	· —
10.	ADULT ED			,		THILD EDUCA			
			options for parent(s	;)	11. 0		ounseling service	ces	
	Available evening/night/weekend courses			_	Available school resources (books, computers, etc.)				
Broadband/Internet access at home Broadband/Internet acc						-			
		outer Skills Traini			-		pproaches to vio		g
			sportation hours/sto	ps	_	Smaller cla			C
	Other	-		F	-	Other			
12	EMPLOYM				13. H	OUSING			
1 2.			options for parent(s)	15. 11	Affordable	housing		
		outer skills trainin	-	,	-		pair programs		
			sportation hours/sto	nnc.	-		eatherization ser	wices	
			-	ops	-				
		to improve job sk	ilis, training		Rental/mortgage assistance programs				
		earch assistance			-	Utility assistance programs			
	Other				-	Other			
14.	HEALTH				15. IN	COME			
	Affor	dable Medical/De	ental/Vision Insurar	ice	_	Address cre			
	Avail	able food resource	es		_	Pay off or r			
	Avail	able health resour	ces		_		ntaining a budge		
	Budge	et for a healthy di-	et		_	Set up savings/retirement account			
	Menta	al health counseling	ng services		<u>-</u>	Understand	ling of money m	anagement	
	Other	•			_	Other			_
16	OVERALI	SUPPORT - RE	SOURCES/REFE	PAIS					
<i>i</i> 0.		nting Information	SOURCES/RETE	Emotional A	huse	Relationshi	ps/Resolving co	nflicts	
		kills Programs/Sei	rvices	Sexual Abus	_		ng for Social Sec		
		assistance/Meal		Substance A	_		ng for WIC, SNA		
		tion Education/He		Affordable 0	_	TIETP applyt	IIS IOI WIC, SIVA	ii, izilvii, ELL.	
	NULITI	don Education/ He	Latting Latting	Andrable C	Jiniu Care				
Co	mments Wel	come:							
						DI			
via	v we contact	t vou Email				Phone			

Department of Community Services and Development				Official Use Only:		
Energy Intake Form			Priority Points	S		
CSD 43 (07/2024)			A.C.C.			
Agency: Intake In	ntake Date:	Eligibility Cert	: Date			
First name	Middle Initial	Last Name		Date of Birth		
				MM/DD/YY		
SERVICE ADDRESS – Address where you live	e (this <i>cannot</i> be a I	P.O. Box)				
Service Address				Unit Number		
Service City	Service County	1	Service State	Service Zip Cod	е	
Have you lived at this residence during eac	h of the past 12 mo	onths?		🗆 Yes	□ No	
Is your service address the same as mailing					□ No	
Do you own or rent your home?					n □ Rent	
Mailing Address				Unit Number		
Mailing City	Mailing Coun	ty	Mailing State	Mailing Zip Co	ode	
Social Security Number (SSN):		Home Phone ()			
Mobile Phone ()	Do you agree	e to opt in to receive text n	nessages? \square Y	es 🗆 No		
E-mail Address:						
PEOPLE LIVING IN HOUSEHOLD Enter the total number of people		INCOME Enter the total number	r of noonlo			
living in the household, including yourself		who receive income				
Demographics: Enter the number of pe	ople in the	Enter the total gros	s monthly incom	ne for <u>all</u> people	living in	
household who are:		the household:				
Ages 0 – 2 Years		TANF / CalWORKs	\$	\$		
Ages 3 - 5 years		SSI / SSP	\$	\$		
Ages 6 - 18 years		SSA / SSDI	\$			
Ages 19 - 59		Paycheck(s)	\$			
Ages 60 and older	Interest	\$				
Disabled		Pension	\$			
Native American		Other	\$			
Seasonal or Migrant Farmworker	Total Monthly In	come \$				

OUSEHOLD MEMBERS	
ITER THE INFORMATION BELOW FOR <u>ALL</u> HOUSEHOLD MEMBERS.	
you have more than 6 people in your household, please list the information on a separate piece of paper.	
ADDITIONALT (HOUSELIGED AND ADDITIONAL AND ADDITION	
APPLICANT (HOUSEHOLD MEMBER 1)	lin to Amulianus
	nship to Applicant
Self	
Date of Birth: Race: American Indian or Alaska Native Asian Hispanic	c/ Latino/Spanish?
Gender: Female Male Black or African American Yes Very State of African American	•
	own/Decline to
☐ Unknown/Decline to State ☐ White ☐ Multi-Race ☐ Other State	,
☐ Unknown/Decline to State	
Have you served or are you an immediate family member of I consent to this agency, and (CSD. transmitting
omeone who served in the United States military? my name, email address, mail	_
mobile telephone number to	-
☐ Yes, I have Served Veterans Affairs only for the p	•
receiving additional informati	
_ Tes. Faill the Spouse, legal partier, parelli, of tillia of a person	
who served in the United States military	-
be eligible. I understand that	this consent is valid
□ No for 12 months.	
□ Decline to State	
Amount of Gross Monthly Income (before taxes): Source of Income:	
·	
HOUSEHOLD MEMBER 2	
irst Name M.I. Last Name Relati	tionship to Applicant
See - Friedle	:-/!-tina/Chanich?
	panic/ Latino/Spanish?
	es 🗆 No
	nknown/Decline to
☐ Unknown/Decline to State ☐ Multi-Race ☐ Other ☐ Unknown/Decline to State ☐ State	<u>e</u>
Amount of Gross Monthly Income (before taxes): Source of Income:	
TOUGHOUR AAFAARER 3	
HOUSEHOLD MEMBER 3	· · · · · · · · · · · · · · · · · · ·
irst Name M.I. Last Name Relat	tionship to Applicant
Date of Birth: Race: American Indian or Alaska Native Asian Hispi	anic/ Latino/Spanish?
	es 🗆 No
	nknown/Decline to
☐ Unknown/Decline to State ☐ Multi-Race ☐ Other ☐ Unknown/Decline to State ☐ State	•
Amount of Gross Monthly Income (before taxes): Source of Income:	<u>-</u>
amount of dross Monthly mosmic (serore taxes).	
HOUSEHOLD MEMBER 4	
	tionship to Applicant
	And the second second
	anic/ Latino/Spanish?
	es 🗆 No
☐ Other ☐ Native Hawaiian or Other Pacific Islander ☐ White ☐ ☐ Ur	nknown/Decline to
☐ Unknown/Decline to State ☐ Multi-Race ☐ Other ☐ Unknown/Decline to State ☐ State	e

HOUSEHOLD MEMBER 5 First Name	N/ I	Last Name		Deletionship to Applicant
riist ivaille	M.I.	Last Name		Relationship to Applicant
Date of Birth:	Race:	\square American Indian or	Alaska Native 🗌 Asian	Hispanic/ Latino/Spanish?
Gender: □ Female □ Male		☐ Black or African An		☐ Yes ☐ No
☐ Other			Other Pacific Islander White	☐ Unknown/Decline to
☐ Unknown/Decline to State			er Unknown/Decline to State	State
Amount of Gross Monthly Income (before	re taxes):	Source of Income:	
HOUSEHOLD MEMBER 6				
First Name	M.I.	Last Name		Relationship to Applicant
This Name	101.1.	Last Name		Relationship to Applicant
Date of Birth:	Race:	\square American Indian or	Alaska Native 🗌 Asian	Hispanic/ Latino/Spanish?
Gender: □ Female □ Male		☐ Black or African An		☐ Yes ☐ No
☐ Other			Other Pacific Islander White	☐ Unknown/Decline to
☐ Unknown/Decline to State	L		er Unknown/Decline to State	State
Amount of Gross Monthly Income (before	re taxes):	Source of Income:	
Are you or someone in your household C	URREN	TLY receiving CalFresh	(Food Stamps)?	□ No
PAY BILL To which energy bill (CHOOSE ONLY ONE) do voi	ı want the LIHEAD her	nefit to be applied? (Attach complet	a copy of most recent hill or receipt)
□ Natural Gas □ Electricity □ Wood	-			
Enter the energy company and account n			S	
Company Name:			Account #:	
Is your utility service shut-off?	N			
Do you have a past due notice? \square Yes	_ N			
Are your utilities included in rent or subn				
•			•	
Are your utilities all electric?		lo		
Is your Natural Gas Company the same a			Yes No	
WOOD, PROPANE or FUEL OIL SER	•	•		_
Are you currently out of fuel? (Wood, Propane, Oil, Kerosene, Other Fuels)				
List the approximate number of days until you run out of fuel (Wood, Propane, Oil, Kerosene, Other Fuels).				
Number of Days: N/A				
ENERGY INFORMATION				
The questions below are MANDATORY. Please check all energy sources used to heat your home.				
A copy of all recent energy bills and/or receipts for any home energy cost must be provided.				
NOTE: A copy of an electric bill must be included even if you do not use electricity to heat your home. What is the main fuel used to HEAT your home? One main heating source MUST be checked.				
Natural Gas □ Electricity □ Wood				☐ Pellets ☐ Other Fuel
In addition to your main heating source,				
□ Natural Gas □ Electricity □ Wood □				
Are you the account holder: Flectric Bill				

The information on this application will be used to determine and verify my eligibility for assistance. By signing below, I give my consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to my utility company and its contractors, to share information about my household's utility account, energy usage and/or other information needed to provide services and benefits to me as described at the end of the form. My consent shall be effective for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. I understand that if my application for LIHEAP/DOE benefits or services is denied, or if I receive untimely response or unsatisfactory performance, I may initiate a written appeal with the local service provider and my appeal shall be reviewed no later than 15 days after the appeal is received. If I am not satisfied with the local service provider's decision I may then appeal to the Department of Community Services and Development pursuant to Title 22, California Code of Regulations section 100805. If applicable, I hereby authorize installation of weatherization measures to my residence at no cost to me. I declare, under penalty of perjury, that the information on this application is true, correct, and that the funds received will be used solely for the purpose of paying my energy costs.

X		
	* * * APPLICANT'S SIGNATURE * * *	Date

AGENCY NAME: Community Services and Development (CSD). UNIT RESPONSIBLE FOR MAINTENANCE: Home Energy Assistance Program (HEAP). AUTHORITY: Government Code Section 16367.6 (a) Names CSD as the agency responsible for managing HEAP. PURPOSE: The information you provide will be used to decide if you are eligible for a LIHEAP payment and/or weatherization services. GIVING INFORMATION: This program is voluntary. If you choose to apply for assistance, you must give all required information. OTHER INFORMATION: CSD uses statistical definitions from the annual update of the Department of Health and Human Services' State Median Income, Federal Income Poverty Guidelines, to determine program eligibility. During application processing, CSD's designated subcontractor may need to ask you for more information to decide your eligibility for either or both programs. ACCESS: CSD's designated subcontractor will keep your completed application and other information, if used, to determine your eligibility. You have the right to access all records holding information about you. CSD does not discriminate in the provision of services on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, or sexual orientation.

sex, age, or sexual orientation.			
AP	PLICANT: DO NOT FILL OUT THE I	NFORMATION BELOW. THIS SECTION IS FOR OFFICIAL USE O	NLY.
Utility Assistance being pro	vided under which program	→ □ HEAP □ Fast Track □ HEAP WPO □	ECIP WPO
Base Benefit \$	Supplement \$	Total Benefit \$	_
Total Energy Cost \$		Fnergy Rurden	
Total Energy Cost \$		Energy Burden	
		Energy Burden	☐ Yes ☐ No
	r disconnection:	No Disconnection of Energy Services prevented:	□ Yes □ No

State of California Page 1 of 2

DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT

CSD 600 (Rev. 3/24/06)

STATEMENT OF CITIZENSHIP or NON-CITIZEN STATUS FOR PUBLIC BENEFITS

Name of the Applicant Requesting Energy Services	Date				
Name of Person Acting for Applicant, if any	Relationship to Applicant				
Public Benefits To Citizens And Non-Citizens					
Citizens and Nationals of the United States who meet all eligibility re	equirements may receive services under the				
Low-Income Home Energy Assistance Program and/or the Department Assistance Program and must fill out <i>Sections A and D</i> .	of Energy Low-Income Weatherization				
Non-Citizens who meet all eligibility requirements may receive service Assistance Program and/or the Department of Energy Low-Income Weat complete <i>Sections A</i> , <i>B or C</i> , <i>and D</i> .					
Section A: Citizenship/Non-Citizen Sta	atus Declaration				
1. Is the applicant a citizen or national of the United States?	☐ Yes ☐ No				
If the answer to the above question is yes, where was he/she born?	City/State				
2. To establish citizenship or naturalization, please submit one of the d is legible and unaltered to establish proof.	locuments on <i>List A</i> (attached hereto) which				
If you are a Citizen or National of the United States, please go directl	y to Section D .				
If you are a Non-Citizen , please complete Section B , or , if applicable ,	Section C .				
Section B: Non-Citizen Status D	eclaration				
Important: Please indicate the applicant's non-citizen status below, an					
The no citizen status documents listed for each category are the most co	•				
States Immigration and Naturalization Service (INS) provides to non-ci other acceptable evidence of your non-citizen status even if not listed be					
☐ 1. An alien lawfully admitted for permanent residence under the Im					
Evidence includes:	inigration and ivaduranzation Act (IIVA).				
• INS Form I-551 (Alien Registration Receipt Card, commonly	known as a "green card"); or				
• Unexpired Temporary I-551 stamp in foreign passport or on 1					
☐ 2. An alien who is granted asylum under section 208 of the INA. E	Evidence includes:				
 INS Form I-94 annotated with stamp showing grant of asylundary 	n under section 208 of the INA;				
 INS Form I-688B (Employment Authorization Card) annotate 					
 INS Form I-766 (Employment Authorization Document) ann 	otated "A5";				
• Grant letter from the Asylum Office of INS; or					
• Order of an immigration judge granting asylum.	TNIA E 'I ' I I				
3. A refugee admitted to the United States under section 207 of the					
 INS Form I-94 annotated with stamp showing admission und INS Form I-688B (Employment Authorization Card) annotate 					
INS Form I-766 (Employment Authorization Document) ann					
• INS Form I-571 (Refugee Travel Document)	715, 01				
☐ 4. An alien paroled into the United States for at least one year unde	er section 212(d)(5) of the INA. Evidence				
includes:					
 INS Form I-94 with stamp showing admission for at least one 	e year under section 212(d)(5) of the INA.				
(Applicant cannot aggregate periods of admission for less that	in one year to meet the one-year requirement.)				

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□ 5.	An alien whose deportation is being withheld under section 243(h) of the INA	(as in effect prior to April 1,
	1997) or section 241(b)(3) of such Act (as amended by section 305(a) of division	on C of Public Law 104-208).
	Evidence includes:	
	• INS Form I-688B (Employment Authorization Card) annotated "274a.12(a)	(10)";
	• INS Form I-766 (Employment Authorization Document) annotated "A10";	or
	• Order from an immigration judge showing deportation withheld under section	on 243(h) of the INA as in
	effect prior to April 1, 1997, or removal withheld under section 241(b)(3) or	f the INA.
□ 6.	An alien who is granted conditional entry under section 203(a)(7) of the INA as	s in effect prior to April 1, 1980.
	Evidence includes:	
	• INS Form I-94 with stamp showing admission under section 203(a)(7) of the	he INA;
	• INS Form I-688B (Employment Authorization Card) annotated "274a.12(a))(3)"; or
	• INS Form I-766 (Employment Authorization Document) annotated "A3."	
□ 7.	An alien who is a Cuban or Haitian entrant (as defined in section 501(e) of the	Refugee Education Assistance
	Act of 1980). Evidence includes:	
	• INS Form I-551 (Alien Registration Receipt Card, commonly known as a "g	green card") with the code
	CU6, CU7, or CH6;	
	• Unexpired temporary I-551 stamp in foreign passport or on INS Form I-94 v	with the code CU6 or CU7; or
	• INS Form I-94 with stamp showing parole as "Cuban/Haitian Entrant" unde	
	INA; or paroled after 10/10/80 in the special status for nationals of Cuba or	
□ 8.	An alien paroled into the United States for less than one year under section 212	2(d)(5) of the INA. (Evidence
	includes INS Form I-94 showing this status.)	
□ 9.	An alien not in categories 1 through 8 who has been admitted to the United Sta	ates for a limited period of time
	(a nonimmigrant). Non-immigrants are persons who have temporary status for	-
	includes INS Form I-94 showing this status.)	1 1 .
$\Box 10$	I self-certify that I am a U.S. citizen or non-citizen national or qualified alien by	ut am unable to provide
	documentation. (Only allowable under the Energy Crisis Intervention Program	-
	LIHEAP Program.)	` '
	Section C: Declaration for Certain Battered Alien	S
Impo	rtant : Complete this section if the applicant, the applicant's child, or the applicant	
_	ed or subjected to extreme cruelty in the United States by a spouse or parent.	an chira s parent has seen
	Has the INS or the EOIR granted a petition or application filed by or on behalf	of the applicant the
1.	applicant's child, or the applicant child's parent under the INA or found that a	
	prima facie case for granting permission to stay in the United States? Evidence	
	documents on List B (attached hereto).	merades one of the
\square 2	Has the applicant, the applicant's child, or the applicant child's parent been batt	tered or subjected to extreme
□ 2.	cruelty in the United States by a spouse or parent, or by a spouse's or parent's fa	•
	same house (where the spouse or parent consented to or acquiesced in the batte	•
		ry or crucity):
I DECI	Section D: Certification LARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CAL	IEODNIA THAT THE
	ERS I HAVE GIVEN ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDO	
		Date Date
C:	un of Dougon Action for Applicant	Dete
Signatu	re of Person Acting for Applicant	Date
ĺ		

Attachments: Lists A and B

Department of Community Services and Development

Account Holder Authorization and Consent Form CSD Form 081 (Rev. 12/17)

CCOUNT HOLDER NAME(S) AND MAILING ADDRESS		
Account Holder's Full Name		
Account Holder's mailing address (Street)		Unit Number (if any)
(City)	State	Zip Code
Is the utility service address the same as the account holder's mailing address?	s \square No	
Full Name of Applicant for Benefits (from Form 43)		
Utility Service Address (Street)		Unit Number (if any)
(City)	State	Zip Code
	CA	
	L	
TILITY INFORMATION		
lease enter your utility company name and service account number below (you can find tl	ne account numb	er on your bill). If

different companies provide your electricity and gas services, please enter the name and account number for both utilities.

Name of Utility Company	Service Account Number
Name of Utility Company (if you have a second Utility Company)	Service Account Number

AUTHORIZATION AND CONSENT

By signing this form, you (Account Holder) give your authorization and consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to your utility company and its contractors, to share information about your property's utility account, meter usage and energy consumption data, and other information as needed for the period beginning 24 months prior to, and continuing for 36 months after, the date signed below. The information you authorize us to obtain and share will be used for the purposes of evaluating home energy usage of program beneficiaries so that CSD can: a) measure the effectiveness of the services we provide by determining how much your utility bills are reduced and how much our services reduce carbon emissions (air pollution), and b) report these results to federal and state authorities that fund and oversee energy assistance programs in California. CSD, its contractors, consultants, other federal or state agencies and affiliated programs (CSD Partners), working cooperatively with your utility company and its contractors, use this information to provide services that assist low-income families, such the applicant, to pay their home energy bills and mange those energy needs for the purposes stated in this Authorization.

Signature of Account Holder	Date	Name of CSD Contractor/Partner Organization	
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REVOCATION OF AUTHORIZATION AND CONSENT

You agree that your consent shall remain in effect for 36 months from the date you sign this Authorization, unless otherwise revoked by written notice mailed to: CSD Energy & Environmental Services Division, 2389 Gateway Oaks Drive, Suite 100, Sacramento, CA 95833. Revocation will be effective upon receipt, but will not apply to any information shared while this Authorization was valid.

APPLICABLE PROGRAMS

Some of the programs CSD oversees or partners with include:

- CSD Federal Low-Income Home Energy Assistance Program (LIHEAP)
- CSD Federal Department of Energy Weatherization Assistance Program (DOE WAP)
- State Low-Income Weatherization Program (LIWP)
- Department of Housing and Urban Development (HUD) Lead Hazard Control and Healthy Homes Program
- Utility Company Energy Savings Assistance (ESA) Program
- Utility Company California Alternate Rates for Energy (CARE) Program

*READ Instructions below to

Complete CSD 321 and CSD 515A



AMADOR TUOLUMNE COMMUNITY ACTION AGENCY

CSD 321 CLIENT EDUCATION CONFIRMATION of RECEIPT	CSD 515A ENERGY SERVICE AGREEMENT
 Complete the top portion. Check boxes Energy Education & Budget Counseling as these are provided in the application 	If applying for weatherization, the Owner-Occupant or tenant must complete the CSD 515A service agreement form
 Sign, date & return with the application Lead-Safe education, Mold and Moisture & Radon Education will be provided upon Weatherization completion 	 If you are a tenant, you must request a CSD 515B service agreement form for rental property owner to complete Property owners applying must provide proof of home ownership either a current tax bill, mortgage statement, title, or deed
	 If you are "not" applying for weatherization, return CSD 515A form with a "NO" across the top of the form

INCOME GUIDELINES for both WEATHERIZATION and HEAP:

Size of Household	1	2	3	4	5	6	7
Total Gross Monthly Income not to exceed	\$3,169.99	\$4,154.40	\$5,120.82	\$6,096.24	\$7,071.57	\$8,046.99	\$8,229.90

Offering **NO COST** weatherization measures for Income qualified households

You may be eligible for some or all of these weatherization measures:

- WEATHER STRIPPING
- WINDOW CAULKING
- LOW FLOW SHOWERHEADS AND AERATORS
- ATTIC INSULATION AND SUB FLOOR
- EVAPORATIVE COOLER COVERS
- OUTLET & SWITCH GASKETS
 - CARBON MONOXIDE DETECTORS
 - REPLACE BROKEN OR CRACKED
 WINDOWS
- PIPE WRAP
- LED BULBS
- MINOR HOME REPAIRS

WEATHERIZATION will provide your family with a more comfortable environment in summer/winter while reducing your energy bill. Your household will become more efficient, thereby helping to conserve precious energy. This is a **NO COST** service to **RENTERS** and **HOME OWNERS** who are income qualified and have **NOT** been weatherized in the **PAST 5 YEARS.**

No Person shall be discriminated against in participating, due to age, sex, color religion, gender, marital status, ancestry, medical condition, physical or mental disability, citizenship or any other consideration made unlawful by state, federal or local laws.

State of California DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT			Page 1 of 2
CSD 321 (Rev. 07/01/2022)	ONE DAY A THON OF	C DECEMP	
CLIENT EDUCATION CO	ONFIRMATION OF	F RECEIPT	
Name of Occupant			
Address of Dwelling			
Confirma I have received the following information:	tion of Receipt		
Lead-Safe Education – A copy of the pamphlet, <u>Re</u> Child Care Providers, and Schools, informing me of weatherization/renovation activity to be performed in	of the potential risk of the		
Energy Education – Information regarding changes household.		reduce the energy co	onsumption of my
Mold and Moisture Education - A copy of the pan informing me of how to clean up residential mold pr			In Your Home,
☐ <u>Budget Counseling</u> - Information regarding persona	al financial managemen	t.	
Radon Education - A copy of the pamphlet, <u>A Citiz</u> radon and how to lower the radon level in my dwelli		nforming me of the	potential risk of
Asbestos Education - A copy of the pamphlet, <u>FAC</u> about identifying asbestos-containing materials in th			ace, informing me
Signature of Recipient		Date	
	ication Option		
I certify that I attempted to deliver the following education	tional information to	the dwelling listed	l above:
☐ Lead-Safe ☐ Energy ☐ Mold/Moisture	☐ Budget Counse	eling Radon	Asbestos
If the information was delivered but a signature was no			
Refusal to Sign — I certify that I have made a good above at the date and time indicated and that the occ certify that I have left a copy of the information at the	upant refused to sign th	ne confirmation of re	
Unavailable for Signature — I certify that I have me dwelling unit listed above and that the occupant was that I have left a copy of the information at the unit be	unavailable to sign the	confirmation of rec	
Attempted delivery dates and times			
Date Time Date	Time	Date	Time
Signature (Agency Representative)	Print name		
	ng Option:		
I certify that I have mailed the following educational in	nformation to the dwe	lling listed above ((attach copy of
Certificate of Mailing for lead-safe education only): Lead-Safe Energy Mold/Moisture	☐ Budget Counse	ling Radon	Asbestos
Signature (Agency Representative)	Print name		Date mailed
	10 No.		1,000



STATE OF CALIFORINA DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT CSD 515A (Rev. 2/12/16)

ENERGY SERVICE AGREEMENT FOR OCCUPANT

Dwe	Iling Information	
Select the Dwelling Type	I am the	
Single-Family Mobile Home Multi-Unit	Owner-Occupant	Tenant
Owner-Occup	ant or Tenant Information	A STATE OF THE PARTY OF THE STATE OF THE STA
Owner-Occupant or Tenant (Print or type name)	Address	
Apt./Unit No. City	ZIP Code	Telephone Number
Owner-Occupant or Tenant Email Address		Owner-Occupant or Tenant FAX Number

Owner-Occupant or Tenant Acceptance of Terms for CSD Weatherization Services (to be completed by the Owner-Occupant or Tenant)

I agree to accept the following TERMS required for my primary residence to receive services from the Department of Community Services and Development (CSD) weatherization programs(s):

- 1. I certify that the above-listed property is my primary residence.
- 2. I (the Owner-Occupant or Tenant), grant the Contractor/Agency permission to enter my dwelling to perform assessments, conduct diagnostics, take photos only of weatherization work to be performed or deferred (as it relates to individual or whole house services), install feasible weatherization services and perform inspections in accordance with CSD weatherization program policies and standards to the above-listed dwelling.
- 3. I acknowledge that an assessment of my dwelling is necessary to determine the work that can be performed and that the work that is available may be limited due to the needs and condition of my residence. Identified work may not be provided if it does not meet all program requirements and specifications and may lead to full or partial deferral of work. My refusal of certain work may prevent the installation of other identified work in accordance to program requirements.
- 4. I hereby release and pledge to hold harmless the Contractor/Agency listed below, and its staff, from any liability in connection with the work identified on a summarized list, except as a consequence of gross negligence or willful and wanton misconduct.
- 5. I authorize the Contractor/Agency to access my utility company records to obtain only energy usage data for a period of one year before and two years after weatherization measures are installed.
- 6. I grant the Contractor/Agency, local, State and/or Federal inspectors permission to enter the dwelling after reasonable notice to perform inspections to verify the existence and quality of work performed by the Contractor/Agency and compliance with local, State, and/or Federal building codes and programmatic guidelines and acknowledge that a permit may be required for specific weatherization work. I understand that I may be held financially responsible for the weatherization work if I refuse to allow access for inspection and permitting purposes.
- 7. I shall not remove any permanently installed energy conservation measures unless they are damaged or no longer functional in the residence from where they were installed.

Additional Certifications For Owner-Occupants ONLY:

- 8. I acknowledge and agree that this property is not for sale at the time of qualifying for the program and will not be offered for sale or otherwise distributed for at least sixty days following the completion of weatherization services.
- 9. Mobile home units only: I acknowledge that I may not receive services that require a permit if the registration on the mobile unit is not up-to-date.

Additional Certifications For Tenants ONLY:

10. I acknowledge that the Rental Property Owner must grant the Contractor/Agency the same permissions by signing CSD 515B Energy Service Agreement for Rental Property Owner before any services are rendered.



STATE OF CALIFORINA DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT CSD 515A (Rev. 2/12/16)

ENERGY SERVICE AGREEMENT FOR OCCUPANT

- 11. I understand that the Property Owner cannot raise the rent of the unit for a period of two years from the date of weatherization because of the increased value of the unit due solely to weatherization measures provided by the Contractor/Agency (allowable factors for rent increase include an actual increase in property taxes, actual cost of amortizing other improvements to the property accomplished after the date of work completed by the Contractor/Agency, or actual increases in expenses of maintaining and operating this property).
- 12. I acknowledge that I have been provided a copy of this Agreement explaining its terms effective for a two year period after weatherization services have been completed. Complaint Process: In the event the provisions of this Agreement related to increased rent or the landlord's failure to decrease utility costs for master metered units are not met, tenants may contact the Contractor/Agency to submit a verbal or written complaint, which will be investigated by the Department of Community Services and Development. Contractor/Agency contact information is located on this Agreement under the section entitled, "Contractor/Agency Assurance."
- 13. I may retain the replacement energy conservation measure installed by the CSD weatherization program(s) if the replaced appliance was my personal property.

I CERTIFY THAT I am the Owner-Occupant or Tenant residing in the dwelling listed above that serves as my primary residence and that all given statements are true and correct to the best of my knowledge. I have read and understand these TERMS and RELEASE, and agree to be bound by all of its terms and conditions in order to receive weatherization services under the CSD weatherization program(s).

	Contractor/A	Agency Assurance	TOTAL CONTRACTOR OF STREET
Contractor/Agency (Print name)	Address		
CSLB Number (if applicable)		ZIP Code	Contractor/Agency Telephone Number
Contractor/Agency Email Address			Contractor/Agency FAX Number
The Contractor/Agency agrees to the following:			

- 2. Shall ensure that the Contractor/Agency is properly insured.
- 3. Shall ensure that work is conducted in a professional manner and meets program and building code standards.
- 4. Shall not make any significant structural changes to the dwelling without requesting written permission specifically describing the change from the dwelling owner.
- 5. Shall provide in writing a list of all weatherization measures installed in the unit.
- Shall assure that the owner, or owner's agent, and tenant data shall be maintained in a confidential manner to assure compliance with the Information Practices Act of 1977, as amended, and the Federal Privacy Act of 1974, as amended.

Agency Program Manager's Signature	Agency Program Manager's Name (Print name)	Date
	Alicia Hanks	